

Paragate- Cap Table

Name	Ordinary Shares	Ordinary Shares A	Options to purchase Ordinary Shares	Warrant to purchase Ordinary A Shares	Total Issued and Outstanding Shares	% Voting Power	Aggregate Holdings (FD Basis)	% Holdings on a Fully Diluted Basis
Yair Feld- Entrepreneur	47,250				47,250	38.77%	47,250	33.78%
Nitai Hanani -Entrepreneur	5,250		8,333		5,250	4.31%	13,583	9.71%
NGTVC		49,399			49,399	40.53%	49,399	35.32%
IBI Trustee Ltd on behalf of Arie Ben Josef	502				502	0.41%	502	0.36%
IBI Trustee Ltd on behalf of Zohar Gendler	2,000				2,000	1.64%	2,000	1.43%
IBI Trustee Ltd on behalf of Nizar Mishael	1,250				1,250	1.03%	1,250	0.89%
Together Investors		7,614			7,614	6.25%	7,614	5.44%
Together Investors second closing		1,203			1,203	0.99%	1,203	0.86%
Avishai Evron	505				505	0.41%	505	0.36%
Rebecca Yerushalmi	878				878	0.72%	878	0.63%
Shosh & Moti Keinan	551				551	0.45%	551	0.39%
Yaron Kaspi	878				878	0.72%	878	0.63%
Zeev Sharon	878				878	0.72%	878	0.63%
Bigold Schein		3,514		0	3,514	2.88%	3,514	2.51%
Together Business Innovation (2018) Ltd				875	0	0.00%	875	0.63%
Crowd Funding Platform								
ESOP allocated	212		6,164		212	0.17%	6,376	4.56%
ESOP unallocated			2,615		0	0.00%	2,615	1.87%
<b>Total</b>	<b>56,464</b>	<b>65,420</b>	<b>17,112</b>	<b>875</b>	<b>121,884</b>	<b>100%</b>	<b>139,871</b>	<b>100.00%</b>

Pre Money \$8,500,000

PPS \$ 60.770

198.596

Investment	Ordinary A-1 Shares	Warrant to purchase Ordinary A-1 Shares	Total Issued and Outstanding Shares	% Voting Power	Aggregate Holdings (FD Basis)	% Holdings on a Fully Diluted Basis
	0		47,250	34.57%	47,250	30.34%
	0		5,250	3.84%	13,583	8.72%
	0		49,399	36.14%	49,399	31.72%
	0		502	0.37%	502	0.32%
	0		2,000	1.46%	2,000	1.28%
	0		1,250	0.91%	1,250	0.80%
			7,614	5.57%	7,614	4.89%
			1,203	0.88%	1,203	0.77%
			505	0.37%	505	0.32%
			878	0.64%	878	0.56%
			551	0.40%	551	0.35%
			878	0.64%	878	0.56%
			878	0.64%	878	0.56%
			3,514	2.57%	3,514	2.26%
	0	1,037	0	0.00%	1,912	1.23%
<b>\$ 900,000</b>	<b>14,810</b>		<b>14,810</b>	<b>10.83%</b>	<b>14,810</b>	<b>9.51%</b>
			0	0.00%	0	0.00%
	0		212	0.16%	6,376	4.09%
	0		0	0.00%	2,615	1.68%
<b>\$ 900,000</b>	<b>14,810</b>	<b>1,037</b>	<b>136,694</b>	<b>100%</b>	<b>155,718</b>	<b>100.00%</b>