

## Ark Surgical

 PPS \$ 28.4009 3.266  
 Pre M \$5,000,000 \$ 92.76

Name	Ordinary Shares	Ordinary Shares A	Options to purchase Ordinary Shares	Warrants Ordinary Shares A	Total Issued and Outstanding Shares	% Voting Power	Aggregate Holdings (FD Basis)	% Holdings on a Fully Diluted Basis
NGTVC		50,631			50,631	34.23%	50,631	28.76%
Abraham Yaari	26,250				26,250	17.75%	26,250	14.91%
Aaron Feldman	26,250				26,250	17.75%	26,250	14.91%
SafeSac Medical Ltd	5,000				5,000	3.38%	5,000	2.84%
I.B.I Trust on behalf of Zohar Gendler	2,000				2,000	1.35%	2,000	1.14%
I.B.I Trust on behalf of Nizar Mishael	1,250				1,250	0.85%	1,250	0.71%
I.B.I Trust	32				32	0.02%	32	0.02%
WPP ARK SPV LLC		4,804		4,804	4,804	3.25%	9,608	5.46%
Together Investors		18,382			18,382	12.43%	18,382	10.44%
Iran Kochman	1,848				1,848	1.25%	1,848	1.05%
Rachel Ezion		2,780			2,780	1.88%	2,780	1.58%
Mohel Rachel		1,847			1,847	1.25%	1,847	1.05%
Yitzhak Turjeman		2,217			2,217	1.50%	2,217	1.26%
Asher Elhayany		924			924	0.62%	924	0.52%
Matan Shterenberg		1,848			1,848	1.25%	1,848	1.05%
Shay Tener Orit		1,848			1,848	1.25%	1,848	1.05%
Together Business Innovation (2018) Ltd				2,118	0	0.00%	2,118	1.20%
Crowd Funding Platform					0	0.00%	0	0.00%
					0	0.00%	0	0.00%
ESOP allocated	0		14,218		0	0.00%	14,218	8.08%
ESOP unallocated			7,000		0	0.00%	7,000	3.98%
<b>Total</b>	<b>60,782</b>	<b>87,129</b>	<b>21,218</b>	<b>6,922</b>	<b>147,911</b>	<b>100%</b>	<b>176,051</b>	<b>100.00%</b>

Investment	Ordinary Shares A-1	Warrants Ordinary Shares A-1	Total Issued and Outstanding Shares	% Voting Power	Aggregate Holdings (FD Basis)	% Holdings on a Fully Diluted Basis
	0		50,631	28.09%	50,631	24.03%
	0		26,250	14.56%	26,250	12.46%
	0		26,250	14.56%	26,250	12.46%
	0		5,000	2.77%	5,000	2.37%
	0		2,000	1.11%	2,000	0.95%
	0		1,250	0.69%	1,250	0.59%
	0		32	0.02%	32	0.02%
	0		4,804	2.67%	9,608	4.56%
	0		0		0	
	0		18,382	10.20%	18,382	8.73%
	0		1,848	1.03%	1,848	0.88%
	0		2,780	1.54%	2,780	1.32%
	0		1,847	1.02%	1,847	0.88%
	0		2,217	1.23%	2,217	1.05%
	0		924	0.51%	924	0.44%
	0		1,848	1.03%	1,848	0.88%
	0		1,848	1.03%	1,848	0.88%
		2,264	0	0.00%	4,382	2.08%
<b>\$ 918,555</b>	<b>32,342</b>		<b>32,342</b>	<b>17.94%</b>	<b>32,342</b>	<b>15.35%</b>
			0		0	
	0		0	0.00%	14,218	6.75%
	0		0	0.00%	7,000	3.32%
<b>918,555</b>	<b>32,342</b>	<b>2,264</b>	<b>180,253</b>	<b>100%</b>	<b>210,657</b>	<b>100.00%</b>